

10 November 2025

Subject : Clarification of the Result for the third quarter of the year 2025

Attn : Managing Director

The Stock Exchange of Thailand

We would like to inform you that the company has net profit for the third quarter of the year 2025 amounting to Baht 8.50 million. The net profit increased from last year of Baht 0.29 million or 3.53 percent. This is due to the details as following:

Sales and Services Income

Sales and service income of this quarter increases in an amount of Baht 7.81 million, or 4.95 percent from the same quarter last year.

Description	As The Third Quarter of			
	2025	2024	Different	
	Million Baht	Million Baht	Million Baht	%
Sales and Services Income	165.71	157.90	7.81	4.95
Other Income	4.26	3.43	0.83	24.20
Total Revenues	169.97	161.33	8.64	5.36

Gross Profit

Gross profit is Revenue deduct of cost of goods sold which include raw material, direct labor and overhead. In the third quarter of the year 2025 our gross profit increased by Baht 5.27 million or 8.50 percent. Moreover, gross margin from sales and services increases from 39.25 percent in the third quarter of the year 2024 to 40.58 percent in this quarter that increased in line with sales.

Description	As The Third Quarter of			
	2025	2024	Different	
	Million Baht	Million Baht	Million Baht	%
Sales and Services Income	165.71	157.90	7.81	4.95
Cost of Sales and Services Income	98.47	95.93	2.54	2.65
Gross Profit from Sales and Services	67.24	61.97	5.27	8.50
	%	%		%
Gross Margin from Sales and Services	40.58	39.25		1.33

Selling and Administrative Expenses

Selling and Administrative expenses mainly are Delivery and Installation Cost, Employee expense, Rental, Utilities expense, Marketing expense and Depreciation and Amortization expense. In the third quarter of the year 2025 Selling and Administrative expenses increase from Baht 52.60 million in the third quarter of the year 2024 to Baht 58.61 million in this quarter that mainly increased by employee expense, delivery and installation. Moreover, the percentage of the Selling and distribution expenses and Administrative to Sale increased from 34.04 in the third quarter of the year 2024 to 35.75 in this quarter.

Description	As The Third Quarter of			
	2025	2024	Different	
	Million Baht	Million Baht	Million Baht	%
Selling and distribution expenses	32.26	27.58	4.68	16.97
Administrative expenses	26.98	26.16	0.82	3.13
Reversal of impairment loss on financial assets	-0.63	-1.14	0.51	-44.74
Total	58.61	52.60	6.01	11.43

Financial Position

As of 30 September 2025, the company has the cash and cash equivalents amounting of Baht 110.96 million which increase of Baht 42 million from the end of last year and the total shareholders' equity amounting of Baht 440.01 million which decrease of Baht 6.15 million from last year.

As for liabilities, the company has the loan and trust receipts from financial institutions in the amounting of Baht 171.32 million which is a decrease of Baht 32.92 million from last year. The company maintains a positive shareholders' equity.

Description	As at			
	30 Sep 2025	31 Dec 2024	Different	
	Million Baht	Million Baht	Million Baht	%
Total Assets	883.12	935.09	-51.97	-5.56
Total Liabilities	443.11	488.93	-45.82	-9.37
Total Shareholders' Equity	440.01	446.16	-6.15	-1.38

Sincerely yours,

(Mr. Dusdee Pongsuthimanus)

CEO